



Top
Financial
Advisers
2018

Cary Street Partners named to Financial Times Top 300

Richmond, Virginia, June 28, 2018 – Cary Street Partners announces it has been named to the Financial Times 300 Top Registered Investment Advisers list for 2018. The FT 300 recognizes top financial advisory firms from across the U.S. The Financial Times conducts an independent analysis of data from a broad universe of companies before selecting those firms to be named to this elite list of financial advisers. The Financial Times judged firms on traits it believes investors find attractive, including assets under management (AUM); AUM growth rate; years in existence; advanced industry credentials of the firm’s advisers; online accessibility; and compliance records.

“Cary Street Partners is honored to be recognized as a leading independent financial advisory firm,” said Joseph R. Schmuckler, Chief Executive Officer of Cary Street Partners’ parent company, Luxon Financial LLC. “Being in the FT 300 reflects the success we have achieved from our partnership culture and dedication to building a platform of institutional quality solutions and technology for our financial advisers and their clients. We constantly challenge our team to hold ourselves to a higher standard and to work closely together to deliver excellence in all we do,” added Mr. Schmuckler.

Mr. Schmuckler continued, “We are focused on helping our financial advisers grow as well as recruiting other like-minded advisers. To help drive this growth and to diversify our revenue, we have leveraged our research team’s portfolio management and asset allocation expertise to create turnkey Luxon Global portfolios, continued to invest in state of the art technology, and added a portfolio of solutions to allow our advisers to broaden their relationships with existing clients and to attract new ones.”

About Cary Street Partners

Cary Street Partners, a Luxon Financial LLC company, provides comprehensive wealth management services, including investment, estate planning and financial advice. Cary Street Partners' financial advisers offer families, institutions and companies customized solutions tailored to fit each client's objectives for investments, life insurance, employee benefits, 401k and other retirement needs. Through Luxon Global portfolios, Cary Street Partners creates

customized and turnkey portfolio management solutions to allow the firm's clients to manage their desired asset allocation. Cary Street Partners operates across 14 offices in the mid-Atlantic, southern and central United States. Cary Street Partners is the trade name used by two separate limited liability companies, Cary Street Partners LLC and Cary Street Partners Investment Advisory LLC. Cary Street Partners Investment Advisory LLC is the federally registered investment advisor specifically recognized in the FT 300.

About the Financial Times 300 Top Registered Investment Advisers list

The Financial Times 300 Top Registered Investment Advisers list (#FT300) is prepared by the Financial Times, which is one of the world's leading news organizations. It is part of Nikkei Inc., which provides a broad range of information, news and services for the global business community. The FT assesses registered investment advisers (RIAs) on traits it believes investors find desirable. The FT's methodology is quantifiable and objective. The RIAs had no subjective input into the outcome. The FT caps the number of companies from any one state. The cap is roughly based on the distribution of millionaires across the US. The Financial Times presents the FT 300 as an elite group, not a competitive ranking of one to 300.

For More Information Contact:

Joseph R. Schmuckler
Chief Executive Officer
Luxon Financial LLC
901 E. Byrd St.
Suite 1001
Richmond, VA 23219
Phone- 804-521-3343
Mobile- 917-855-3893
jschmuckler@luxonfinancial.com
www.carystreetpartners.com